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February 9, 2001

EXPRESS MAIL

Box Patent Application
THE ASSISTANT COMMISSIONER FOR PATENTS
Washington, D.C. 20231

TRANSMITTAL OF PATENT APPLICATION, BASED UPON CONVERSION FROM A PROVISIONAL APPLICATION

Dear Sir:

Transmitted herewith for filing, pursuant to 35 U.S.C. § 119(e)(1) and 37 C.F.R. § 1.78(a)(3) and § 1.78(a)(4) is the *non-provisional* patent application, based upon an earlier-filed provisional application, of:

Inventor(s):

Xiaoyang Qi

Title:

FUSOGENIC PROPERTIES OF SAPOSIN C AND RELATED PROTEINS AND POLYPEPTIDES FOR APPLICATION TO TRANSMEMBRANE DRUG DELIVERY

Drawings:

5 Sheets

Papers Enclosed:

Specification, 44 Claims and Abstract (Total of 58 Pages); Drawings - 5 Sheets; Cover Sheet; Declaration and Power of Attorney; Recordation Cover Sheet; Information Disclosure Statement; PTO-1449; Patent Copies and References; Verified Statement Claiming Small Entity Status; Certificate of Express Mail; return

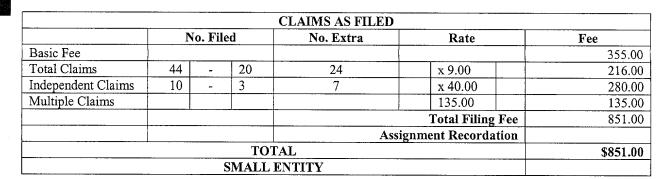
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Earlier-filed PROVISIONAL APPLICATION: Please amend the specification by inserting before the first line the sentence: "This is a non-provisional application based upon an earlier filed provisional application, Serial No. 60/181,754 filed February 11, 2000."

The Assistant Commissioner for Patents is hereby authorized to charge payment of the following fees during the pendency of this application or credit any overpayment to Frost Brown Todd LLC, Account No. 06-2226:

Any Additional filing fees required by 37 CFR 1.16 and/or 37 CFR 1.492;

Any deficiency in the patent application processing fees as required by 37 CFR 1.17; or

Any deficiency in the issue fee as set forth in 37 CFR 1.18.

The above authorization does not include permission to charge payment of the entire issue fee to our account upon request of a notice of allowance, but only any deficiency in the issue fee paid by our check subsequent to receipt of a notice of allowance.

A duplicate copy of this transmittal letter is enclosed for any of these additional charges or credit.

Respectfully submitted

FROST BROWN TODD LLC

Encls: Filing Fee-1 copy Deposit Account-1 copy CINlibrary/1023419.1

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